



CTMC (Corporate Trust Master Certification)

To achieve the CTMC certification there are three tracks to choose from:

Track One: In Person and Hybrid

Attend three in-person class sessions delivered by Jeff Powell or associates each session comprised of three day classes from 9:00-4:00- Corporate Trust I, Corporate Trust II and Corporate Trust III with a fourth half day for exam delivery. The classes can be in person for some staff with others attending virtually which is the hybrid class option. The exam is 150 multiple choice questions. Passing grade is 65%. Optional purchase of the book Corporate Trust- A Partner in Finance

Track Two: Webinar

Webinar program for Corporate Trust I; II and III classes each consisting of five three hour sessions with the option of taking the Corporate Trust III class in person or by webinar with exam proctored on site. The exam will be delivered on site with a designated proctor. Optional purchase of the Book- Corporate Trust- A Partner in Finance.

Track Three: Videos

View all 28 videos. Corporate Trust I videos 1-13; Corporate Trust II videos 14-28. Corporate Trust III contact Jeff Powell for review materials which you can review on your own or have a one day virtual or in person review session. Exam will be taken on your site with designated proctor. Optional review on your own of Chapters 1-8 and 11 of the book Corporate Trust – A Partner in Finance.

Fees to be quoted upon request